HEATHER VENTURE HOLDINGS LTD ANNOUNCES COMPLETION OF PLACING OF SHARES AND SUBSEQUENT LISTING

September 22, 2026
For Immediate Release

Heather Venture Holdings Ltd (Bermuda Stock Exchange Ticker – HVH.BH) (the "Company" or "Heather") wishes to announce that it has successfully completed the placing of new ordinary shares (the "Placing").

A total of 33,333,333 new ordinary shares in the Company (the "New Shares") have been issued pursuant to the Placing at a price of £0.30 per ordinary share; being the net asset value per ordinary share in the Company's audited financial statements for the year ended March 31, 2026. The Placing has raised proceeds of GBP 10,000,000.

The New Shares have been CREST-enabled and have today been successfully listed on the Bermuda Stock Exchange by way of subsequent listing, pursuant to section 6.29 of Section IIIA of the Bermuda Stock Exchange Listing Regulations.

Following completion of the Placing and subsequenty listing of the New Shares, the listed share capital of the Company is 77,835,597 ordinary shares of no par value.

As set out in further detail in the Company's announcement made on 21 August 2026, the proceeds from the Placing, together with existing cash resources, will be used to invest in suitable opportunities in line with the Company's strategic focus.

The Company also confirms that Melquisedec Flores-Urbina has today joined the Board of Directors of Heather.

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Background Information

Heather Venture Holdings Ltd. was incorporated in the British Virgin Islands (2140948) on January 24, 2024. Heather is a strategic investment company and the Company's primary objective is to invest in one or more quoted or unquoted businesses.

Heather's registered office is at Craigmuir Chambers, Road Town, Tortola VG1110, British Virgin Islands and the Company is domiciled in the British Virgin Islands. Heather's issued share capital is traded on the Bermuda Stock Exchange (Ticker symbol HVH.BH).